

TEA MARKET REPORT
SALE NO: 13 - 27TH/ 28TH MARCH 2018

Less demand at easier rates.

HIGH GROWN TEAS

BOP

Best Westerns declined Rs.30-50/- per kg and more for last week's high priced teas. Teas in the below best category were Rs.20-30/- per kg lower. Plainer sorts were Rs.30-40/- per kg lower. Nuwara Eliyas were substantially lower. Udupussellawas were Rs.20-40/- per kg lower. Uvas - few select teas gained Rs.40/- per kg and more, others were Rs.10-20/- per kg lower.

BOPF

Best Westerns declined Rs.20-40/- per kg and more for select high priced teas of last week. Teas in the below best category declined Rs.20-30/- per kg and more. Plainer sorts declined Rs.30-40/- per kg and more as the sale progressed. Nuwara Eliyas were substantially easier with many invoices unsellable. Udupussellawas were Rs.30-40/- per kg lower. Uvas were substantially lower with many teas unsellable.

OP/OPA

Better OP/OPA's firm on last, others gained Rs.10/- per kg.

PEKOE/PEKOE1

A limited selection of liquoring PEK's were firm on last. Orthodox Leafy PEK1's sold at last levels. PEK's were irregular and mostly lower. Rotovane PEK's met with less demand and declined Rs.20-40/- per kg.

FBOP/FBOPF1

Liquoring Leafy FBOP's sold at last levels. Best Orthodox Leafy FBOP's maintained last levels. Best and below best FF1's marginally easier. Poorest shed Rs.10/- per kg and more at times.

MEDIUM GROWN TEAS

BOP

Rs.20-30/- per kg lower.

BOPF

Rs.30-50/- per kg lower.

OP/OPA

Better OP/OPA's were marginally easier, others were firm to dearer Rs.10-15/- per kg.

PEKOE/PEKOE1

PEK1's sold at last levels. PEK's were irregularly lower.

FBOP/FBOPF1

Select best FBOP's lower Rs.10-20/- per kg. Below best and poorest declined Rs.20/- per kg. Select best and below best FF1's lower Rs.10/- per kg. Poorer sorts easier Rs.20/- per kg.

UNORTHODOX TEAS

<u>HIGH GROWN</u>	<i>BP1s - Barely steady. PF1s - Rs.20/- per kg lower.</i>
<u>MEDIUM GROWN</u>	<i>BP1s - Irregular and barely steady. PF1s - Declined Rs.20/- per kg on average.</i>
<u>LOW GROWN</u>	<i>BP1s - Rs.10-20/- per kg dearer. PF1s - Up to Rs.20/- per kg lower.</i>

OFF GRADES

<u>FGS1/FGS</u>	<i>A few select best invoices appreciated Rs. 10/- per kg whilst others were firm to Rs. 10/- per kg lower. Below best varieties were firm to Rs. 10/- per kg dearer following quality. Poorer sorts were dearer Rs. 10/- per kg and more Low Growns - Best varieties were Rs. 10/- per kg dearer. Below best together with poorer sorts gained Rs. 15-20/- per kg and more. CTCs - Best varieties were firm to Rs. 10/- per kg lower. Below best together with the poorer sorts were firm on last.</i>
<u>BROKENS</u>	<i>BM's - Best varieties were firm to Rs. 10/- dearer. Below best Rs. 10-15/- per kg dearer and more towards the closure whilst poorer sorts gained Rs. 30/- and more. BP's in general were dearer Rs. 10-15/- per kg.</i>
<u>BOPIA</u>	<i>Best categories were easier by Rs. 10-20 per kg whilst below best and poorer sorts were dearer by Rs. 20-30/- per kg and more towards the closure.</i>

DUSTS

<u>DUST1</u>	<i>Select best primaries declined sharply. A selection of High Grown Dust1's in the best category sold at last levels following special inquiry. Balance declined Rs.20-30/- per kg and more. Improved below best varieties were firm to irregularly lower following quality. Others declined sharply. Poorer sorts declined sharply and were mostly unsellable. Best Mediums declined Rs.10-20/- per kg. Others declined further. Select best CTC's declined Rs.10-20/- per kg. Best and below best declined Rs.20-30/- per kg and more. Poorer sorts declined further. Best Low Growns declined Rs.20/- per kg and more. Below best declined Rs.10-20/- per kg. Poorer sorts were irregular and mostly dearer.</i>
<u>DUST</u>	<i>Clean secondaries declined Rs.10-20/- per kg. Below best too followed a similar trend. Poorer sorts were firm to irregularly lower. Better CTC's declined Rs.20/- per kg and more. Others declined further. Low Growns were firm to irregularly dearer.</i>

LOW GROWN TEAS

FBOP/FBOP1

Select best and best FBOP's declined whilst below best and teas at the bottom appreciated. FBOP1's - select best declined, best together with below best sold around last levels. Teas at the bottom appreciated by Rs.10/- per kg.

BOP

Few select best maintained, balance were easier. Best sold around last levels. Below best and teas at the bottom appreciated.

BOP1

Better BOP1's were firm to selectively dearer, others particularly the teas at the lower end were irregular and barely steady.

OP1

Select best were fully firm to irregularly dearer, others and improved below best commenced fully firm but were irregular towards the close. Teas at the lower end too were fully firm to dearer.

OP

OP's were fully firm to dearer with the teas at the lower end gaining Rs.10-20/- per kg and more towards the close.

OPA

Better OPA's were fully firm, others and below best gained up to Rs.10/- per kg whilst the balance gained further, particularly towards the close.

PEKOE

PEK1's were fully firm to dearer. A range of select best together with the bold PEK's too were firm to selectively dearer. Balance were irregular particularly for the teas at the lower end.

BOPF

Select best and best maintained. Below best and teas at the bottom appreciated.

FBOPF/FBOPF1

Very Tippy teas continued to attract good demand. Best and below best were fully firm to dearer. Cleaner teas at the bottom appreciated, balance maintained. Few select best FF1's maintained, balance declined. Best too were lower. However below best and teas at the bottom appreciated.

Courtesy: Forbes & Walker Tea Brokers(Pvt) Ltd